

# CURE COUNSELING & ASSESSMENT TRAINING CENTRE

2594 Highway 34 East #B  
Newnan, GA 30265  
(770) 252-3760 office@curecounseling.com

## Children's Intake & Bio-Pyschosocial Assessment

Child's Name: \_\_\_\_\_ Date: \_\_\_\_\_

Child's age: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Sex (circle one): Male Female

Address: \_\_\_\_\_

Street

City

State

Zip

### Parents / Stepparents

Mother's name: \_\_\_\_\_ Age: \_\_\_\_\_ Education: \_\_\_\_\_ Occupation: \_\_\_\_\_

Father's name: \_\_\_\_\_ Age: \_\_\_\_\_ Education: \_\_\_\_\_ Occupation: \_\_\_\_\_

Stepparent's name: \_\_\_\_\_ Age: \_\_\_\_\_ Education: \_\_\_\_\_ Occupation: \_\_\_\_\_

Stepparent's name: \_\_\_\_\_ Age: \_\_\_\_\_ Education: \_\_\_\_\_ Occupation: \_\_\_\_\_

Marital status of parents: \_\_\_\_\_ If parents are separated/divorced, how old was child at time of separation? \_\_\_\_\_

With whom does the child live? \_\_\_\_\_

Custody: ☐ Lives in one home with both legal parents. ☐ Mother has physical custody.

☐ Father has physical custody.

☐ Physical custody is shared.

☐ Other: \_\_\_\_\_

List all people living in household:

Name

Age

Relationship to child

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

If any brothers or sisters are living outside the home, list their names and ages:

---

---

If any brothers / sisters are deceased, please give name and year: \_\_\_\_\_

**FAMILY INFORMATION:**

Place of birth: \_\_\_\_\_

Child's Race: ☐African-American ☐Caucasian ☐Native American ☐Hispanic ☐Asian ☐Latino ☐Other  
(specify) \_\_\_\_\_

Was the child adopted? ☐Yes ☐No If yes, at what age? \_\_\_\_\_ From where? \_\_\_\_\_

Has the child ever been placed outside of the home? ☐Yes ☐No If yes, where? \_\_\_\_\_

In how many residences has the child lived since birth? \_\_\_\_\_

Has the child been physically or sexually abused, assaulted or molested? ☐Yes ☐No ☐Don't know

If yes, specify by whom and when: \_\_\_\_\_

Have the child's parents or any other family members had any mental health or emotional problems?

☐Yes ☐No If yes, describe: \_\_\_\_\_

**PRESENTING PROBLEM:**

Briefly describe your child's current difficulties: \_\_\_\_\_

---

---

How long has this problem been of concern to you? \_\_\_\_\_

When was the problem first noticed? \_\_\_\_\_

What seems to help the problem? \_\_\_\_\_

What seems to make the problem worse? \_\_\_\_\_

Has the child received evaluation or treatment for the current problem or similar problems? Yes \_\_\_\_ No \_\_\_\_

If yes, when and with whom? \_\_\_\_\_

Is the child on any medication at this time? Yes \_\_\_\_ No \_\_\_\_

If yes, please note kind of medication: \_\_\_\_\_

How do you want your child's situation to be different after coming here? \_\_\_\_\_

---

### **SOCIAL AND BEHAVIOR CHECKLIST**

Place a check next to any behavior or problem that your child currently exhibits.

- |   |  |
|---|--|
| <input type="checkbox"/> Has difficulty with speech   | <input type="checkbox"/> Has frequent tantrums                 |
| <input type="checkbox"/> Has difficulty with hearing  | <input type="checkbox"/> Has frequent nightmares               |
| <input type="checkbox"/> Has difficulty with language   | <input type="checkbox"/> Has trouble sleeping (describe) _____ |
| <input type="checkbox"/> Has difficulty with vision   | <input type="checkbox"/> Has blank staring spells              |
| <input type="checkbox"/> Has difficulty with coordination                                     | <input type="checkbox"/> Rocks back and forth                  |
| <input type="checkbox"/> Prefers to be alone  | <input type="checkbox"/> Bangs head                            |
| <input type="checkbox"/> Does not get along well with other children                          | <input type="checkbox"/> Holds breath                          |
| <input type="checkbox"/> Is aggressive  | <input type="checkbox"/> Eats poorly                           |
| <input type="checkbox"/> Is shy or timid  | <input type="checkbox"/> Is stubborn                           |
| <input type="checkbox"/> Has poor bowel control (soils self)                                  | <input type="checkbox"/> Is much too active                    |
| <input type="checkbox"/> Is more interested in things (objects) than in people                |  |
| <input type="checkbox"/> Engages in behavior that could be dangerous to self (describe) _____ |  |

Describe child's relationship with his / her:

Father \_\_\_\_\_

Mother \_\_\_\_\_

Sibling(s) \_\_\_\_\_

Step parent(s) \_\_\_\_\_

### **OTHER INTERPERSONAL RELATIONSHIPS:**

How do you describe the child's friendships:

☐ No Friends   ☐ Only Acquaintances   ☐ Both acquaintances and close friends

How many close friends? \_\_\_\_\_

Place a check next to any behavior or problem that your child currently exhibits.

Check

\_\_\_\_\_ Has special fears, habits, or mannerisms  
(describe) \_\_\_\_\_  
\_\_\_\_\_ Show daredevil behavior  
\_\_\_\_\_ Gives up easily  
\_\_\_\_\_ Wets bed

Check

\_\_\_\_\_ Is impulsive  
\_\_\_\_\_ Sucks thumb  
\_\_\_\_\_ Is slow to learn  
\_\_\_\_\_ Other (describe): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## EDUCATIONAL HISTORY

School: \_\_\_\_\_ Grade: \_\_\_\_\_

Place a check next to any educational problem that your child currently exhibits:

Check

\_\_\_\_\_ Has difficulty with reading  
\_\_\_\_\_ Has difficulty with arithmetic  
\_\_\_\_\_ Has difficulty with spelling  
\_\_\_\_\_ Has difficulty with writing

Check

\_\_\_\_\_ Has difficulty with other subjects (please  
list) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ Does not like school

Is your child in a special education class? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, what type of class? \_\_\_\_\_

Has your child been held back in a grade? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, what grade and why? \_\_\_\_\_

Has your child ever received special tutoring or therapy in school? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

Has your child ever been suspended or expelled? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

## DEVELOPMENTAL HISTORY

During pregnancy, was mother on medication? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, what kind? \_\_\_\_\_

During pregnancy, did mother smoke? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, how many cigarettes each day? \_\_\_\_\_

During pregnancy, did mother drink alcoholic beverages? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, what did she drink?  
\_\_\_\_\_

Approximately how much alcohol was consumed each day? \_\_\_\_\_

During pregnancy, did mother use drugs? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, what kind? \_\_\_\_\_

Were forceps used during delivery? Yes \_\_\_\_\_ No \_\_\_\_\_

Was a Cesarean section performed? Yes \_\_\_\_ No \_\_\_\_ If yes, for what reason? \_\_\_\_\_

Was the child premature? Yes \_\_\_\_ No \_\_\_\_ If so, by how many months? \_\_\_\_\_

What was the child's birth weight? \_\_\_\_\_

Were there any birth defects or complications? Yes \_\_\_\_ No \_\_\_\_ If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

Were there any feeding problems? Yes \_\_\_\_ No \_\_\_\_ If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

Were there any sleeping problems? Yes \_\_\_\_ No \_\_\_\_ If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

As an infant, was the child quiet? Yes \_\_\_\_ No \_\_\_\_

As an infant, did the child like to be held? Yes \_\_\_\_ No \_\_\_\_

Were there any special problems in the growth and development of the child during the first few years?  
Yes \_\_\_\_ No \_\_\_\_ If yes, please describe: \_\_\_\_\_

The following is a list of infant and preschool behaviors. Please indicate the age at which your child first demonstrated each behavior. If you are not certain of the age but have some idea, write the age followed by a question mark. If you don't remember the age at which the behavior occurred, please write a question mark.

Behavior	Age	Behavior	Age
Showed response to parent	_____	Put several words together	_____
Rolled over	_____	Dressed self	_____
Sat alone	_____	Became toilet trained	_____
Crawled	_____	Stayed dry at night	_____
Walked alone	_____	Fed self	_____
Babbled	_____	Rode tricycle	_____
Spoke first word	_____		

**CURRENT HEALTH INFORMATION:**

Describe child's health generally: ☐Good ☐Fair ☐Poor Is the child sexually active? ☐No ☐Yes

List any health problems the child has had: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Does the child have:

Current immunizations ☐No ☐Yes Which are needed? \_\_\_\_\_

Any allergies ☐No ☐Yes Specify \_\_\_\_\_

Nutritional problems ☐No ☐Yes Specify \_\_\_\_\_

Appetite problems ☐No ☐Yes Specify \_\_\_\_\_

Sleep problems ☐No ☐Yes Specify \_\_\_\_\_

A disability or handicap ☐No ☐Yes Specify \_\_\_\_\_

Contagious or other diseases ☐No ☐Yes Specify \_\_\_\_\_

Any accidents / injuries ☐No ☐Yes Specify \_\_\_\_\_

Dental, vision or hearing problems ☐No ☐Yes Specify \_\_\_\_\_

Any hospitalizations ☐No ☐Yes Specify \_\_\_\_\_

Physician: \_\_\_\_\_  
Name City

Date of last contact: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Reason for last contact: \_\_\_\_\_

### SUBSTANCE USE / ABUSE:

Please complete the chart below

Category of Drug	Has child ever used?	Currently using?	Age at first use	How often does child use?	How taken?	How much?	Use last 48 hours?	Withdrawal symptoms
Alcohol	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Stimulant	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Cocaine	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Tranquilizer	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Barbituate	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Marijuana	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Opiod	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Hallucinogen	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Prescribed	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Nictine	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Caffeine	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						
Other	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes						

### FAMILY MEDICAL HISTORY:

Place a check next to any illness or condition that any member of the child's family has had. When you check an item, please note the member's relationship to the child.

Check	Condition	Relationship to child
_____	Alcoholism	_____
_____	Cancer	_____
_____	Diabetes	_____
_____	Heart trouble	_____
_____	Bipolar Disorder	_____
_____	Anxiety Disorder	_____

Check	Condition	Relationship to child
_____	Depression	_____
_____	Learning disability	_____
_____	ADHD	_____
_____	Mental Retardation	_____
_____	Other	_____

**RELIGION / SPIRITUALITY:**

Religion: ☐Protestant ☐Catholic ☐Buddhist ☐Hindu ☐Jewish ☐Muslim ☐Atheist ☐Agnostic ☐Other:

\_\_\_\_\_

**LEGAL INFORMATION:**

Has the child ever: Had difficulty or contact with police? ☐Yes ☐No  
 Appeared in juvenile conference? ☐Yes ☐No  
 Been on probation? ☐Yes ☐No

Please explain: \_\_\_\_\_

\_\_\_\_\_

**OTHER INFORMATION:**

What are your child's favorite activities?

1. \_\_\_\_\_ 2. \_\_\_\_\_

3. \_\_\_\_\_ 4. \_\_\_\_\_

5. \_\_\_\_\_ 6. \_\_\_\_\_

What activities would your child like to engage in more often than he/she does at present?

1. \_\_\_\_\_ 2. \_\_\_\_\_

What activities does your child like least?

1. \_\_\_\_\_ 2. \_\_\_\_\_

What disciplinary techniques do you usually use when your child behaves inappropriately? Place a check next to each technique that you usually use. There also is space for writing in any other disciplinary techniques that you use.

Check    Disciplinary technique

\_\_\_\_\_ Ignore problem behavior  
 \_\_\_\_\_ Scold child  
 \_\_\_\_\_ Spank child  
 \_\_\_\_\_ Threaten child  
 \_\_\_\_\_ Reason with child  
 \_\_\_\_\_ Don't use any technique

Check    Disciplinary technique

\_\_\_\_\_ Tell child to sit on chair  
 \_\_\_\_\_ Send child to his or her room  
 \_\_\_\_\_ Take away some activity or food  
 \_\_\_\_\_ Other technique (describe) \_\_\_\_\_  
 \_\_\_\_\_ Redirect child's interest

Which disciplinary techniques are usually effective? \_\_\_\_\_

\_\_\_\_\_

With what type of problem(s)? \_\_\_\_\_

\_\_\_\_\_

Which disciplinary techniques are usually ineffective? \_\_\_\_\_

\_\_\_\_\_

With what type of problem(s)? \_\_\_\_\_

What have you found to be the most satisfactory ways of helping your child? \_\_\_\_\_

What are your child's assets or strengths? \_\_\_\_\_

**PREVIOUS COUNSELING / PSYCHOTHERAPY:**

Has your child ever been in counseling / therapy before? ☐ No ☐ Yes

Name of Provider                      Clinic                      Year                      Diagnosis / Problem

Has your child been prescribed psychotropic medication? ☐ No ☐ Yes

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Reason: \_\_\_\_\_

Other medications currently prescribed:

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Reason: \_\_\_\_\_

Check if applicable: ☐ Inpatient ☐ Day Treatment ☐ Substance Abuse Program

☐ Psychological Testing ☐ Partial Hospitalization

Explain any of the above: \_\_\_\_\_

Has the child ever:

Made a suicide attempt: ☐ No ☐ Yes If yes, when? \_\_\_\_\_

Expressed homicidal thoughts: ☐ No ☐ Yes Describe \_\_\_\_\_

Had episodes of explosive anger: ☐ No ☐ Yes Describe \_\_\_\_\_

Is the child currently expressing homicidal / suicidal feelings? ☐No ☐Yes

\* \* \* \* \*

Signature of Informant \_\_\_\_\_ Date \_\_\_\_\_

Relationship to client \_\_\_\_\_

# CURE COUNSELING & ASSESSMENT TRAINING CENTRE

## SNAP ASSESSMENT

**CLIENT:**

**DOB:**

**DATE:**

<p><b><u>STRENGTHS</u></b></p> <p>What personal qualities do you have which we can build upon in treatment?</p>	<input type="checkbox"/> Open minded <input type="checkbox"/> Friendly <input type="checkbox"/> Creative <input type="checkbox"/> Good Listener <input type="checkbox"/> Quick Learner <input type="checkbox"/> Good Grooming <input type="checkbox"/> Organized	<input type="checkbox"/> Takes personal responsibility <input type="checkbox"/> Strong personal or spiritual values <input type="checkbox"/> Independent <input type="checkbox"/> Assertive <input type="checkbox"/> Hard Worker <input type="checkbox"/> Able to learn from my experiences <input type="checkbox"/> Can collaborate/ work with others	<input type="checkbox"/> Good Problem Solver <input type="checkbox"/> Good Decision Maker <input type="checkbox"/> Dependable <input type="checkbox"/> Motivation <input type="checkbox"/> Good health <input type="checkbox"/> Other (Please List) <hr/> <hr/> <hr/>
<p><b><u>NEEDS</u></b></p> <p>What would help you achieve your goals? Please, check your most important needs.</p> <p>(Prioritize your top three)</p>	<input type="checkbox"/> Increase my knowledge of resources that provide me with support <input type="checkbox"/> Referral to resources for job training or education <input type="checkbox"/> Access to medical care for health related concerns <input type="checkbox"/> Staying in a sober environment to help me not use drugs and or alcohol <input type="checkbox"/> Gain more knowledge and understanding about: <div style="margin-left: 20px;"> <input type="checkbox"/> My mental health diagnosis  <input type="checkbox"/> My medication(s)  <input type="checkbox"/> My symptoms / behaviors related to my mental health diagnosis         </div> <input type="checkbox"/> Get help to stop smoking <input type="checkbox"/> Learn how to empower myself to take a more active role in my treatment	<input type="checkbox"/> Increasing effective communication skills to improve my relationships with others <input type="checkbox"/> Learn how to talk about my concerns/issues/feelings <input type="checkbox"/> Practice my coping skills in a safe environment <input type="checkbox"/> Learn more about effective coping skills related to: <div style="margin-left: 20px;"> <input type="checkbox"/> Improving my sleep  <input type="checkbox"/> Reducing anxiety and using relaxation  <input type="checkbox"/> Managing my depression  <input type="checkbox"/> Leisure skills  <input type="checkbox"/> Organizing daily activities  <input type="checkbox"/> Managing anger  <input type="checkbox"/> Mood Regulation  <input type="checkbox"/> Improving reality-based thinking  <input type="checkbox"/> Eating Healthy         </div> <input type="checkbox"/> Other (Please List) <hr/> <hr/>	
<p><b><u>Abilities</u></b></p> <p>What skills do you possess?</p>	<input type="checkbox"/> Basic ability to read and write <input type="checkbox"/> Computer knowledge and skills <input type="checkbox"/> Ability to work effectively with others <input type="checkbox"/> Knowledge or tools that I use to help me manage my emotions <input type="checkbox"/> Ability to have positive relationships with others	<input type="checkbox"/> Ability to make healthy decisions about my life <input type="checkbox"/> Job Skills _____ <input type="checkbox"/> Education / Training _____ <input type="checkbox"/> Leisure Skills _____ <input type="checkbox"/> Ability to manage my time and structure my daily activities <input type="checkbox"/> Other (Please List)	
<p><b><u>Preferences</u></b></p> <p>How do you want your treatment?</p>	<input type="checkbox"/> I prefer my family or friends to be involved in my treatment <input type="checkbox"/> I would like to have a family meeting <div style="margin-left: 20px;">             I learn new information better:  <input type="checkbox"/> Face to face  <input type="checkbox"/> Hands on instruction and practice  <input type="checkbox"/> Reading written material  <div style="margin-left: 20px;"> <input type="checkbox"/> Alone  <input type="checkbox"/> In discussion with others             </div> <input type="checkbox"/> Sharing information in a group of my peers           </div>	<input type="checkbox"/> I would like to live: <input type="checkbox"/> Independently, on my own <input type="checkbox"/> Independently, with community support <input type="checkbox"/> With others <input type="checkbox"/> Other ideas I have about my living situation (Please List) <hr/> <hr/> <hr/>	<input type="checkbox"/> I am interested in learning more about <input type="checkbox"/> Outpatient programming <input type="checkbox"/> Community resources <input type="checkbox"/> Other areas of interest (Please List) <hr/> <hr/> <hr/>



# HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 02/12

PICA		PICA	
1. MEDICARE MEDICAID TRICARE CHAMPVA GROUP HEALTH PLAN FECA BLK LUNG OTHER (Medicare#) (Medicaid#) (ID#/DoD#) (Member ID#) (ID#) (ID#) (ID#)		1a. INSURED'S I.D. NUMBER (For Program in Item 1)	
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)		4. INSURED'S NAME (Last Name, First Name, Middle Initial)	
3. PATIENT'S BIRTH DATE SEX MM DD YY M F		7. INSURED'S ADDRESS (No., Street)	
5. PATIENT'S ADDRESS (No., Street)		6. PATIENT RELATIONSHIP TO INSURED Self Spouse Child Other	
CITY STATE		CITY STATE	
ZIP CODE TELEPHONE (Include Area Code) ( )		ZIP CODE TELEPHONE (Include Area Code) ( )	
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)		11. INSURED'S POLICY GROUP OR FECA NUMBER	
a. OTHER INSURED'S POLICY OR GROUP NUMBER		a. INSURED'S DATE OF BIRTH SEX MM DD YY M F	
b. RESERVED FOR NUCC USE		b. OTHER CLAIM ID (Designated by NUCC)	
c. RESERVED FOR NUCC USE		c. INSURANCE PLAN NAME OR PROGRAM NAME	
d. INSURANCE PLAN NAME OR PROGRAM NAME		10d. CLAIM CODES (Designated by NUCC)	
10. IS PATIENT'S CONDITION RELATED TO: a. EMPLOYMENT? (Current or Previous) YES NO b. AUTO ACCIDENT? YES NO PLACE (State) c. OTHER ACCIDENT? YES NO		d. IS THERE ANOTHER HEALTH BENEFIT PLAN? YES NO If yes, complete items 9, 9a, and 9d.	
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below. SIGNED Text DATE /2023		13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below. SIGNED Text	
14. DATE OF CURRENT ILLNESS, INJURY, or PREGNANCY (LMP) MM DD YY QUAL.		15. OTHER DATE MM DD YY QUAL.	
16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY		17. NAME OF REFERRING PROVIDER OR OTHER SOURCE 17a. 17b. NPI	
18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY		19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)	
20. OUTSIDE LAB? \$ CHARGES YES NO		21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY Relate A-L to service line below (24E) A. B. C. D. ICD Ind. E. F. G. H. I. J. K. L.	
22. RESUBMISSION CODE ORIGINAL REF. NO.		23. PRIOR AUTHORIZATION NUMBER	
24. A. DATE(S) OF SERVICE From To B. PLACE OF SERVICE C. EMG D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) E. DIAGNOSIS POINTER MM DD YY MM DD YY CPT/HCPCS MODIFIER		F. \$ CHARGES G. DAYS OR UNITS H. EPSDT Family Plan I. ID. QUAL. J. RENDERING PROVIDER ID. #	
1		NPI	
2		NPI	
3		NPI	
4		NPI	
5		NPI	
6		NPI	
25. FEDERAL TAX I.D. NUMBER SSN EIN		26. PATIENT'S ACCOUNT NO.	
27. ACCEPT ASSIGNMENT? (For govt. claims, see back) YES NO		28. TOTAL CHARGE \$	
29. AMOUNT PAID \$		30. Rsvd for NUCC Use	
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)		32. SERVICE FACILITY LOCATION INFORMATION	
33. BILLING PROVIDER INFO & PH # ( )			
SIGNED DATE		a. NPI b.	

**BECAUSE THIS FORM IS USED BY VARIOUS GOVERNMENT AND PRIVATE HEALTH PROGRAMS, SEE SEPARATE INSTRUCTIONS ISSUED BY APPLICABLE PROGRAMS.**

**NOTICE:** Any person who knowingly files a statement of claim containing any misrepresentation or any false, incomplete or misleading information may be guilty of a criminal act punishable under law and may be subject to civil penalties.

#### **REFERS TO GOVERNMENT PROGRAMS ONLY**

**MEDICARE AND TRICARE PAYMENTS:** A patient's signature requests that payment be made and authorizes release of any information necessary to process the claim and certifies that the information provided in Blocks 1 through 12 is true, accurate and complete. In the case of a Medicare claim, the patient's signature authorizes any entity to release to Medicare medical and nonmedical information and whether the person has employer group health insurance, liability, no-fault, worker's compensation or other insurance which is responsible to pay for the services for which the Medicare claim is made. See 42 CFR 411.24(a). If item 9 is completed, the patient's signature authorizes release of the information to the health plan or agency shown. In Medicare assigned or TRICARE participation cases, the physician agrees to accept the charge determination of the Medicare carrier or TRICARE fiscal intermediary as the full charge and the patient is responsible only for the deductible, coinsurance and non-covered services. Coinsurance and the deductible are based upon the charge determination of the Medicare carrier or TRICARE fiscal intermediary if this is less than the charge submitted. TRICARE is not a health insurance program but makes payment for health benefits provided through certain affiliations with the Uniformed Services. Information on the patient's sponsor should be provided in those items captioned in "Insured"; i.e., items 1a, 4, 6, 7, 9, and 11.

#### **BLACK LUNG AND FECA CLAIMS**

The provider agrees to accept the amount paid by the Government as payment in full. See Black Lung and FECA instructions regarding required procedure and diagnosis coding systems.

#### **SIGNATURE OF PHYSICIAN OR SUPPLIER (MEDICARE, TRICARE, FECA AND BLACK LUNG)**

In submitting this claim for payment from federal funds, I certify that: 1) the information on this form is true, accurate and complete; 2) I have familiarized myself with all applicable laws, regulations, and program instructions, which are available from the Medicare contractor; 3) I have provided or will provide sufficient information required to allow the government to make an informed eligibility and payment decision; 4) this claim, whether submitted by me or on my behalf by my designated billing company, complies with all applicable Medicare and/or Medicaid laws, regulations, and program instructions for payment including but not limited to the Federal anti-kickback statute and Physician Self-Referral law (commonly known as Stark law); 5) the services on this form were medically necessary and personally furnished by me or were furnished incident to my professional service by my employee under my direct supervision, except as otherwise expressly permitted by Medicare or TRICARE; 6) for each service rendered incident to my professional service, the identity (legal name and NPI, license #, or SSN) of the primary individual rendering each service is reported in the designated section. For services to be considered "incident to" a physician's professional services, 1) they must be rendered under the physician's direct supervision by his/her employee, 2) they must be an integral, although incidental part of a covered physician service, 3) they must be of kinds commonly furnished in physician's offices, and 4) the services of non-physicians must be included on the physician's bills.

For TRICARE claims, I further certify that I (or any employee) who rendered services am not an active duty member of the Uniformed Services or a civilian employee of the United States Government or a contract employee of the United States Government, either civilian or military (refer to 5 USC 5536). For Black-Lung claims, I further certify that the services performed were for a Black Lung-related disorder.

No Part B Medicare benefits may be paid unless this form is received as required by existing law and regulations (42 CFR 424.32).

**NOTICE:** Any one who misrepresents or falsifies essential information to receive payment from Federal funds requested by this form may upon conviction be subject to fine and imprisonment under applicable Federal laws.

#### **NOTICE TO PATIENT ABOUT THE COLLECTION AND USE OF MEDICARE, TRICARE, FECA, AND BLACK LUNG INFORMATION (PRIVACY ACT STATEMENT)**

We are authorized by CMS, TRICARE and OWCP to ask you for information needed in the administration of the Medicare, TRICARE, FECA, and Black Lung programs. Authority to collect information is in section 205(a), 1862, 1872 and 1874 of the Social Security Act as amended, 42 CFR 411.24(a) and 424.5(a) (6), and 44 USC 3101; 41 CFR 101 et seq and 10 USC 1079 and 1086; 5 USC 8101 et seq; and 30 USC 901 et seq; 38 USC 613; E.O. 9397.

The information we obtain to complete claims under these programs is used to identify you and to determine your eligibility. It is also used to decide if the services and supplies you received are covered by these programs and to insure that proper payment is made.

The information may also be given to other providers of services, carriers, intermediaries, medical review boards, health plans, and other organizations or Federal agencies, for the effective administration of Federal provisions that require other third parties payers to pay primary to Federal program, and as otherwise necessary to administer these programs. For example, it may be necessary to disclose information about the benefits you have used to a hospital or doctor. Additional disclosures are made through routine uses for information contained in systems of records.

**FOR MEDICARE CLAIMS:** See the notice modifying system No. 09-70-0501, titled, 'Carrier Medicare Claims Record,' published in the Federal Register, Vol. 55 No. 177, page 37549, Wed. Sept. 12, 1990, or as updated and republished.

**FOR OWCP CLAIMS:** Department of Labor, Privacy Act of 1974, "Republication of Notice of Systems of Records," Federal Register Vol. 55 No. 40, Wed Feb. 28, 1990, See ESA-5, ESA-6, ESA-12, ESA-13, ESA-30, or as updated and republished.

**FOR TRICARE CLAIMS: PRINCIPLE PURPOSE(S):** To evaluate eligibility for medical care provided by civilian sources and to issue payment upon establishment of eligibility and determination that the services/supplies received are authorized by law.

**ROUTINE USE(S):** Information from claims and related documents may be given to the Dept. of Veterans Affairs, the Dept. of Health and Human Services and/or the Dept. of Transportation consistent with their statutory administrative responsibilities under TRICARE/CHAMPVA; to the Dept. of Justice for representation of the Secretary of Defense in civil actions; to the Internal Revenue Service, private collection agencies, and consumer reporting agencies in connection with recoupment claims; and to Congressional Offices in response to inquiries made at the request of the person to whom a record pertains. Appropriate disclosures may be made to other federal, state, local, foreign government agencies, private business entities, and individual providers of care, on matters relating to entitlement, claims adjudication, fraud, program abuse, utilization review, quality assurance, peer review, program integrity, third-party liability, coordination of benefits, and civil and criminal litigation related to the operation of TRICARE.

**DISCLOSURES:** Voluntary; however, failure to provide information will result in delay in payment or may result in denial of claim. With the one exception discussed below, there are no penalties under these programs for refusing to supply information. However, failure to furnish information regarding the medical services rendered or the amount charged would prevent payment of claims under these programs. Failure to furnish any other information, such as name or claim number, would delay payment of the claim. Failure to provide medical information under FECA could be deemed an obstruction.

It is mandatory that you tell us if you know that another party is responsible for paying for your treatment. Section 1128B of the Social Security Act and 31 USC 3801-3812 provide penalties for withholding this information.

You should be aware that P.L. 100-503, the "Computer Matching and Privacy Protection Act of 1988", permits the government to verify information by way of computer matches.

#### **MEDICAID PAYMENTS (PROVIDER CERTIFICATION)**

I hereby agree to keep such records as are necessary to disclose fully the extent of services provided to individuals under the State's Title XIX plan and to furnish information regarding any payments claimed for providing such services as the State Agency or Dept. of Health and Human Services may request.

I further agree to accept, as payment in full, the amount paid by the Medicaid program for those claims submitted for payment under that program, with the exception of authorized deductible, coinsurance, co-payment or similar cost-sharing charge.

**SIGNATURE OF PHYSICIAN (OR SUPPLIER):** I certify that the services listed above were medically indicated and necessary to the health of this patient and were personally furnished by me or my employee under my personal direction.

**NOTICE:** This is to certify that the foregoing information is true, accurate and complete. I understand that payment and satisfaction of this claim will be from Federal and State funds, and that any false claims, statements, or documents, or concealment of a material fact, may be prosecuted under applicable Federal or State laws.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1197. The time required to complete this information collection is estimated to average 10 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850. This address is for comments and/or suggestions only. DO NOT MAIL COMPLETED CLAIM FORMS TO THIS ADDRESS.